

**There are several types of assets that can be donated to Real Options, each of which will help us to fulfill the mission to our clients and communities, as follows:**

➤ *Gifts of Cash*

A gift of cash is a simple and easy way for you to make a gift. This can be done by donating cash, writing a check, donating via a debit or credit card, or by giving on-line through our website, <https://www.thefriendsoflife.org/>.

➤ *Gifts of Stocks and Bonds*

Donating appreciated securities, including stocks or bonds, is an easy and tax-effective way for you to make a gift to our organization. It may be possible to avoid capital gains taxes and receive a charitable tax deduction.

*How to Make a Gift of Stock or Bonds*

DTC Transfer - This is a convenient way to transfer your securities. Simply instruct your broker to electronically transfer your securities out of your account into Real Option's UBS account. Your broker will need the following information:

Brokerage firm: Morgan Stanley Smith Barney LLC

Account name: FBO Real Options

Account number: 571-013534

DTC number: 0015

Federal Tax ID number: 02-0389031

Unfortunately, the donor's name for stock transfers is NOT given to Real Options through a DTC transfer. Please contact us either at [businessoffice@realoptionsnh.org](mailto:businessoffice@realoptionsnh.org) or 603-883-1122, to let us know that you have made a stock transfer. We would like the chance to thank you, and to issue you a receipt for your records.

➤ *Gifts of Real Estate*

Donating appreciated real estate, such as a home, vacation property, undeveloped land, farmland, or commercial property can make a great gift to our organization.

➤ *Gifts of Retirement Assets*

Donating part or all of your unused retirement assets such as a gift from your IRA, 401(k), 403(b), pension or other tax-deferred plan is an excellent way to make a gift to our organization.

➤ *Gifts of Insurance*

A gift of your life insurance policy is an excellent way to make a gift to charity. If you have a life insurance policy that has outlasted its original purpose, consider making a gift of your insurance policy. For example, you may have purchased a policy to provide for minor children and they are now financially independent adults.

If you have any questions about any of these types of gifts, please contact us. We would be happy to assist you and answer any questions that you have.